**INTEREST RATES MARKET NOTICE**

**Date: 18 November 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IV043”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 21 November 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IV043

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 12.50%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 21 November 2026

**Books Close Date(s)** 12 May, 12 November

**Interest Payment Date(s)** 21 May, 21 November

**Last Day to Register** By 17:00 on11 May, 11 November

**Issue Date** 21 November 2016

**Date Convention** Following

**Interest Commencement Date** 21 November 2016

**First Interest Payment Date** 21 May 2017

**Call / Step Up Date** 21 November 2021

**ISIN No.** ZAG000140765

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IV043%20Pricing%20Supplement%2020161121.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IV043%20Pricing%20Supplement%2020161121.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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